

20 March 2019

Ms Maria Gimik Adviser, Listings Compliance ASX Limited Level 40, Central Park, 152-158 St Georges Terrace Perth WA 6000

Dear Maria,

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX: SFX) wishes to advise that the following unlisted options have expired unexercised:

Security CodeExercise PriceExpiryNumber of OptionsSFXAW\$0.8719/3/20191,400,000

Yours faithfully

Mark Di Silvio CFO/Company Secretary