

ACN 125 811 083 14 Prowse Street | West Perth WA 6005 P +61 8 6424 8440 F +61 8 9321 1710

12 August 2011

The Manager Company Announcements Office Australian Stock Exchange Limited 4<sup>th</sup> Floor, 20 Bridge Street Sydney NSW 2000

By e-lodgement

Dear Sirs

## SECURITIES TO BE RELEASED FROM ESCROW

In accordance with Listing Rule 3.10A, Sheffield Resources Limited **(ASX: SFX)** advises that the following securities will be released from escrow on 31 August 2011.

- 1. 450,000 ordinary fully paid shares; and
- 2. 225,000 unlisted options expiring 30 June 2013 exercisable at \$0.20 each.

An Appendix 3B will be released in due course as required under Listing Rule 2.8.2.

Yours faithfully

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Will Burbury Director