

21 April 2016

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX: SFX) wishes to advise that the following unlisted options have expired under the terms of the employee incentive option plan, following employee cessation of employment:

Security CodeExercise PriceNumber of OptionsSFXOEMP4.ASX\$0.53500,000

Yours faithfully

Mark Di Silvio CFO/Company Secretary