

1 July 2016

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX: SFX) wishes to advise that the following unlisted options have expired unexercised:

Security Code SFXOEMP2.ASX Exercise Price \$0.44 Expiry 30/06/2016 Number of Options 525,000

Yours faithfully

Mark Di Silvio CFO/Company Secretary

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