Form 603

Corporations Act 2001 Section 671B

Notice of initial substantial holder

<u>To</u> Company	Name/Scheme					
ACN/ARSN	_					
1. Details of Name	substantial holder (1)					
ACN/ARSN (if	applicable)					
The holder bed	came a substantial holder	on	/ /			
The total numb	voting power ber of votes attached to all est (3) in on the date the su	the voting shares in ubstantial holder beca	the company or voting inte ame a substantial holder ar	erests in the scheme tha re as follows:	t the substantial hol	der or an associate (2) h
	Class of securities (4)	Nu	ımber of securities	Person's vote	s (5)	Voting power (6)
	of present registered ho					
rne persons re	egistered as holders of the		o in paragraph 3 above are	as follows:		
The persons re	egistered as holders of the Holder of relevant interest	securities referred to	o in paragraph 3 above are gistered holder of curities	as follows: Person entitle registered as		Class and number of securities
The persons re	Holder of relevant	securities referred to	gistered holder of	Person entitle		
ConsiderThe consideral	Holder of relevant interest	securities referred to	gistered holder of	Person entitle registered as	holder (8)	of securities
ConsiderThe consideral	Holder of relevant interest ration tion paid for each relevant	Re sec	gistered holder of curities	Person entitle registered as acquired in the four mor	nths prior to the day	of securities
ConsiderThe consideral	Holder of relevant interest ration tion paid for each relevant older is as follows: Holder of relevant	Re sec	gistered holder of curities n paragraph 3 above, and a	Person entitle registered as	holder (8) nths prior to the day	of securities that the substantial hol

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6	Δ	SC	ററ	ıa	tes

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follow	The	reasons the persons	named in paragrap	h 3 above are	e associates of t	the substantial	holder are as	follows
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Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address

Signature	
print name	capacity
sign here	date / /

* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited. **DIRECTIONS**

- If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an (1) equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant (5)interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to (b) which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown". (8)
- Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

02-Sep-16

Kayla McGrory, Authorised Signatory

Date

3. Details of Relevant Interests

4. Details of present registered holders

6. Associates

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder		nd number of curities	Person's votes	Nature of Association
BlackRock (Isle of Man) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNP-BNP PARIBAS JERSEY		ord	1,750,000	1,750,000	subsidiary of BlackRock Inc.
BlackRock International Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-BANK OF NY BRUS		ord	9,000,000	9,000,000	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-BONY EUROPE - LONDON		ord	5,000,000	5,000,000	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BOA-MERRILL LYNCH INTL PRIME BROKER - NEW YORK		ord	500,000	500,000	subsidiary of BlackRock Inc.

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This is Annexure B of 1 pages referred to in form 603 Notice of initial substantial shareholder

Kayla McGrory,DateAuthorised Signatory

5. Consideration

	SHEFFIELD I	RESOURC	ES LTD	(SFX)			
	Date of Acquisi	ition / Trans -	Consi	Consideration		d number of	Person's votes affected
Holder of Relevant Interest	on a prescribe		Cash	Non-cash	securities affected		
BlackRock International Limited	31-Aug-16	yes	0.52	placement	ord	9,000,000	9,000,000
BlackRock Investment Management (UK) Limited	31-Aug-16	yes	0.52	placement	ord	500,000	500,000
BlackRock Investment Management (UK) Limited	31-Aug-16	yes	0.52	placement	ord	5,000,000	5,000,000
BlackRock (Isle of Man) Limited	31-Aug-16	yes	0.52	placement	ord	1,750,000	1,750,000

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Annexure C

This is Annexure C of 1 page referred to in form 603 Notice of initial substantial shareholder

	02-Sep-16
Kayla McGrory,	Date
Authorised Signatory	

7. Addresses
The addresses of persons named in this form are as follows:

Name	Address
BlackRock Group	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock (Isle of Man) Limited	Atlantic House 3 rd Floor, 4-8 Circular Road Douglas Isle of Man, IM1 1AG
BlackRock International Limited	Exchange Place One, 1 Semple Street, Edinburgh, EH3 8BL, United Kingdom (Scotland, United Kingdom)
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom

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