

Market Announcement

24 February 2023

Sheffield Resources Limited (ASX: SFX) - Trading Halt

Description

The securities of Sheffield Resources Limited ('SFX') will be placed in trading halt at the request of SFX, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Tuesday, 28 February 2023 or when the announcement is released to the market.

Issued by

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Adviser, Listings Compliance



24 February 2023

ASX Market Announcements ASX Limited Level 4, Exchange Centre 20 Bridge Street Sydney NSW 2000

By email: tradinghaltsperth@asx.com.au

Sheffield Resources Limited (ASX: SFX)

REQUEST FOR TRADING HALT

Sheffield Resources Limited (ASX: SFX) (Sheffield) requests that its securities be placed in a trading halt from the commencement of trading today, pursuant to ASX Listing Rule 17.1.

In accordance with Listing Rule 17.1, the Company advises that:

- (1) Sheffield is seeking the trading halt pending an announcement in relation to a material investment and equity raising (the **Transaction**);
- (2) Sheffield requests that the trading halt remains in place until the earlier of:
 - (a) an announcement being made to the market regarding the Transaction; and
 - (b) the commencement of trading on 28 February 2023.
- (3) Sheffield considers that the trading halt is necessary to assist it with the management of its continuous disclosure obligations.
- (4) Sheffield is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This letter is authorised by the Board of Sheffield.

Yours sincerely

Mark Di Silvio

CFO/Company Secretary Sheffield Resources Limited