Form 605 Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

Sheffield Resources Limited

To Company Name/Scheme

ACN/ARSN		125 811 083					
1. Details of su	ubstantial holder	(1)					
Name		Mr Bruce McC	Duitty				
ACN/ARSN (if ap	plicable)		y				
The helder coord	. d to be o						
The holder cease substantial holde			31/08/2016				
The previous not	ice was given to th	e company on	16/02/2016				
The previous not	ice was dated		16/02/2016				
2. Changes in	relevant interests	s					
	-	-	of, a relevant interest (2) of the s to give a substantial holding not		• •	ng securities of the company or	
Scrienie, Since in	e substantial noide	Person whose	to give a substantial holding hol	Consideration	Class (6) and	75.	
	Date of change	relevant interest changed	Nature of change (4)	given in relation to change (5)	number of securities affected	Person's votes affected	
	31/8/2016	Mr Bruce McQuitty	Dilution in voting power as a result of share placement	Nil	7,964,091	7,964,091	
	have become ass		ed to be associates of, or have	changed the nature of	their association (7)	with, the substantial holder in	
relation to voting		mpany or scheme a CN/ARSN (if applica		Nature of associa	ation		
	N/A	514/7 (IT applied	N/A				
4. Addresses							
The addresses of	f nareone named i	n this form are as fo	llowe				
THE addresses o	Name	Titilis form are as for	ilows.	Address			
Mr Bruce McQuitty				29 Fraser St, East Fremantle WA 6158			
Signature							
	print na	me Bruce McQuitt	У		capao	city	
	sign he	ere Bing	Duith		date	1/9/2016	

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# **Form 605**

Corporations Act 2001

# Notice of ceasing to be a substantial holder

Го	Company	Name/Scheme	Sheffield Resources Limited

ACN/ARSN 125 811 083

## 1. Details of substantial holder (1)

Archer Enterprises (WA) Pty Ltd < David Archer Family Trust>; David Lindsay Archer & Simone Elisabeth Archer < David Name

ACN/ARSN (if applicable)

The holder ceased to be a

31/08/2016 substantial holder on

The previous notice was given to the company on

16/02/2016

The previous notice was dated

16/02/2016

## 2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
31/8/2016		Dilution in voting power as a result of share placement	Nil	5,470,000	5,470,000
31/8/2016	Simone Elisabeth Archer	Dilution in voting power as a result of share placement	Nil	2,315,000	2,315,000

# 3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association		
N/A	N/A		

## Addresses

The addresses of persons named in this form are as follows:

Name	Address
Archer Enterprises (WA) Pty Ltd < David Archer Family Trust>	5 Bessell St, Como WA 6152
David Lindsay Archer & Simone Elisabeth Archer <david archer="" fund="" super=""></david>	5 Bessell St, Como WA 6152

Sia	natuı	re
9.9	···	•

print name David Archer capacity Director/Trustee

sign here 1/9/2016 date

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, moneys and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
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Form 605 Corporations Act 2001 Section 671B

# Notice of ceasing to be a substantial holder

Sheffield Resources Limited

To Company Name/Scheme

ACN/ARSN			125 811 083						
1. Details of s	ubstantial hole	der (1)							
Name			William Bu	rbury <bu< th=""><th>bury Family A/C&gt; , Willia</th><th>m B</th><th>urbury, Energy-X</th><th>Resources Pty Ltd <v< th=""><th>VJB Superfund&gt;</th></v<></th></bu<>	bury Family A/C> , Willia	m B	urbury, Energy-X	Resources Pty Ltd <v< th=""><th>VJB Superfund&gt;</th></v<>	VJB Superfund>
ACN/ARSN (if ap	pplicable)								
The holder cease	nd to be a								
substantial holde				31/08	/2016				
The previous not		to the cor	mnany on	5/07/2					
The previous not	· ·	to the cor	ilipally off	5/07/2					
2. Changes in		ests		5/01/2	.013				
	e substantial h	older wa		ed to give	a substantial holding not  Nature of			scheme are as follow Class (6) and number of	Person's votes
	change		nged		change (4)		to change (5)	securities affected	affected
	31/8/2016	William Family A	Burbury 4/C>	<burbury< td=""><td>Dilution in voting power as a result of share placement</td><td>Nil</td><td></td><td>7,548,500</td><td>7,548,500</td></burbury<>	Dilution in voting power as a result of share placement	Nil		7,548,500	7,548,500
	31/8/2016	William	Burbury		Dilution in voting power as a result of share placement	Nil		27,001	27,001
	31/8/2016		X Resource Superfund>	es Pty Ltd	Dilution in voting power as a result of share placement	Nil		594,499	594,499
<ol><li>Changes in</li><li>The persons who relation to voting</li></ol>	have become					chan	ged the nature of	their association (7) v	with, the substantial holder in
	Name and	d ACN/AI	RSN (if app	licable)			Nature of associa	ition	
	N/A					N/A			
4. Addresses									
The addresses o		ed in this	form are as	s follows:		1			
	Name						Address		
	William Burbury <burbury a="" c="" family=""></burbury>					7 Daglish Street, Wembley WA 6014			
	William Burbury Energy-X Resources Pty Ltd <wjb superfund=""></wjb>					7 Daglish Street, Wembley WA 6014			
	Energy-X Res	sources	Pty Ltd <w< td=""><td>/JB Super</td><td>fund&gt;</td><td>7 🗅</td><td>aglish Street, W</td><td>embley WA 6014</td><td></td></w<>	/JB Super	fund>	7 🗅	aglish Street, W	embley WA 6014	
Signature			1						
	prin	t name	William Bu	rbury				capac	city Trustee
	sign	here	fullin .	Zus	Ĺ			date	1/9/2016

### **DIRECTIONS**

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