

14 December 2015

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX:SFX) wishes to advise that the following unlisted options have expired unexercised:

Security Code SFXOEMP.ASX Exercise Price \$0.30

Expiry 13/12/2015

Number of Options 477,500

Yours faithfully

Bruce McFadzean Managing Director

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