

2 September 2019

The Manager Company Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

Dear Sir/Madam,

EXPIRY OF UNLISTED OPTIONS

Sheffield Resources Limited (ASX: SFX) wishes to advise that the following unlisted options have expired unexercised:

Security Code SFXOPT01 Exercise Price \$0.676 Expiry 31 Aug 2019 Number of Options 3,666,667

Yours faithfully

Mark Di Silvio CFO/Company Secretary

sheffieldresources.com.au