

## EXPIRY OF UNLISTED OPTIONS & PERFORMANCE RIGHTS

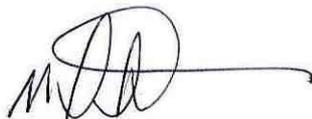
Sheffield Resources Limited (“Sheffield” “the Company”) (ASX:SFX) wishes to advise that the following unlisted share options and performance rights have lapsed in accordance with the terms of their issue and following cessation of employment:

Security Code	Exercise Price	Expiry	Number of Securities
SFXAZ	\$1.16	1 April 2020	241,002
SFXAA	\$0.001	1 April 2020	36,961
SFXAB	Nil	1 April 2020	1,147,040

The Company’s current capital structure is as follows:

Number	Class
308,959,220	Fully Paid Ordinary Shares
1,358,998	Unlisted Options exercisable at \$1.16 on or before 19 March 2021
1,300,000	Unlisted Options exercisable at \$0.001 on or before 24 November 2020
663,039	Unlisted Options exercisable at \$0.001 on or before 24 November 2020
235,000	Unlisted Options exercisable at \$0.84 on or before 24 November 2020
960,000	Unlisted Options exercisable at \$0.65 on or before 30 November 2023
1,700,000	Unlisted Performance Rights exercisable on or before 30 November 2021
267,438	Unlisted Performance Rights exercisable on or before 1 March 2022
792,960	Unlisted Performance Rights exercisable on or before 26 October 2025
5,430,920	Unlisted Performance Rights exercisable on or before 1 December 2025

On behalf of the Board:



Mark Di Silvio  
CFO/Company Secretary  
Tel: 08 6555 8777  
[info@sheffieldresources.com.au](mailto:info@sheffieldresources.com.au)

Website: [www.sheffieldresources.com.au](http://www.sheffieldresources.com.au)