5 February 2016

The Manager
Company Announcement Office
Australian Securities Exchange
Level 4, 20 Bridge Street
Sydney NSW 2000

Dear Sir,

RESULTS OF GENERAL MEETING

Please be advised that all the resolutions considered at the General Meeting of Sheffield Resources Limited's shareholders today were passed unanimously on a show of hands. In accordance with Section 251AA(2) of the Corporations Act and ASX Listing Rule 3.13.2, the Company advises that the instructions given to validly appointed proxies in respect of the resolutions were as follows:

Resolution 1 – Issue of Options to Bruce McFadzean

For	Against	Proxy's Discretion	Abstain
24,841,390	100,000	7,846	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 2 – Issue of Options to Jim Netterfield

For	Against	Proxy's Discretion	Abstain
24,841,390	100,000	7,846	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 3 – Ratification of Prior Issue of Shares

For	Against	Proxy's Discretion	Abstain
24,841,390	100,000	7,846	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 4 – Subscription for Shares – Will Burbury

For	Against	Proxy's Discretion	Abstain
16,898,391	100,000	7,846	7,942,999

The motion was carried on a show of hands as an ordinary resolution.

Resolution 5 – Subscription for Shares – Bruce McQuitty

For	Against	Proxy's Discretion	Abstain
16,957,299	100,000	7,846	7,884,091

The motion was carried on a show of hands as an ordinary resolution.

Resolution 6 – Subscription for Shares – Bruce McFadzean

For	Against	Proxy's Discretion	Abstain
24,841,390	100,000	7,846	0

The motion was carried on a show of hands as an ordinary resolution.

Resolution 7 – Subscription for Shares – David Archer

For	Against	Proxy's Discretion	Abstain
17,861,390	100,000	7,846	6,980,000

The motion was carried on a show of hands as an ordinary resolution.

Yours sincerely

WILL BURBURY
Chairman

sheffieldresources.com.au

info@sheffieldresources.com.au T +61 8 6424 8440 F +61 8 9321 1710 Level 2, 41-47 Colin Street, West Perth WA 6005 PO Box 205, West Perth WA 6872 Sheffield Resources Limited ACN 125 811 083