

Announcement Summary

Entity name

SHEFFIELD RESOURCES LIMITED

Date of this announcement

Friday November 26, 2021

The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
SFXAA	OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	1,180,000	26/11/2021
SFXAB	PERFORMANCE RIGHTS	3,769,698	26/11/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SHEFFIELD RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

125811083

1.3 ASX issuer code

SFX

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/11/2021



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Securities issued under an +employee incentive scheme that are subject to a restriction on transfer and are not being quoted on ASX until the restriction ends

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

SFXAB : PERFORMANCE RIGHTS

Date the +securities the subject of this notification were issued

26/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Bruce Griffin	Farview Solutions Limited	1,863,637
Mark Di Silvio	Mark Di Silvio	1,906,061

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Key terms are described in the attached Notice of Meeting:

<http://www.sheffieldresources.com.au/site/PDF/071dcae2-7928-42d9-87bc-c269895509aa/NoticeofAnnualGeneralMeetingProxyForm>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

3,769,698

Additional +securities in an existing class issued under an +employee incentive scheme**ASX +security code and description**

SFXAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

26/11/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?** Yes**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Bruce Griffin	Farview Solutions Limited	363,636
Mark Di Silvio	Mark Di Silvio	336,364
Gordon Cowe	Trustee for the Ozscot Trust	480,000

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Key terms are described in the attached Notice of Meeting:

<http://www.sheffieldresources.com.au/site/PDF/071dcae2-7928-42d9-87bc-c269895509aa/NoticeofAnnualGeneralMeetingProxyForm>**Any other information the entity wishes to provide about the +securities the subject of this notification**



Issue details

Number of +securities

1,180,000



Part 4 - +Securities on issue

**Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SFX : ORDINARY FULLY PAID	346,587,555

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SFXAA : OPTIONS EXPIRING VARIOUS DATES EX VARIOUS PRICES	2,140,000
SFXAB : PERFORMANCE RIGHTS	11,153,765



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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