



MARKET RELEASE

23 October 2017

Sheffield Resources Limited

TRADING HALT

The securities of Sheffield Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 25 October 2017 or when the announcement is released to the market.

Security Code: SFX

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)

23 October 2017

Mr Jeremy Newman
ASX Compliance Pty Limited
Level 40, Central Park,
152-158 St Georges Terrace
Perth WA 6000

By email: tradinghaltspert@asx.com.au

Dear Jeremy,

REQUEST FOR TRADING HALT: SHEFFIELD RESOURCES LIMITED (ASX: SFX)

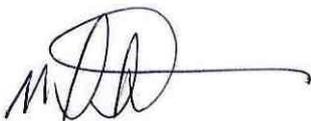
Sheffield Resources Limited (ASX: SFX, "Company") requests an immediate trading halt in respect of its securities.

In accordance with Listing Rule 17.1, I advise that:

- a) The Company is seeking the trading halt pending the making of an announcement to the market in relation to an equity raising;
- b) The Company requests the trading halt until the earlier of the commencement of trading on 25 October 2017 or Sheffield making an announcement to the market concerning the equity raising; and
- c) is not aware of any reason why the trading halt should not be granted.

If you have any further questions, please do not hesitate to contact me on 08 6555 8712.

Yours sincerely



Mark Di Silvio
CFO/Company Secretary
Sheffield Resources Limited