



SheffieldResources  
LIMITED

ACN 125 811 083

14 Prowse Street ,West Perth, Western Australia 6005  
t: +61 8 6424 8440 f: +61 8 9321 1710  
w: sheffieldresources.com.au e: [info@sheffieldresources.com.au](mailto:info@sheffieldresources.com.au)

ASX: SFX

17 June 2013

The Manager  
Company Announcements Office  
ASX Limited  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir

**EXPIRY DATE FOR EXERCISE OF UNLISTED OPTIONS (EXERCISE PRICE \$0.20, EXPIRY DATE 30/06/2013)**

Sheffield Resources Limited (ASX:SFX) advises that any of the above unlisted options that are not exercised in accordance with their terms and conditions by 5:00pm (WST) on Sunday, 30 June 2013 (Expiry Date) shall lapse and expire unexercised.

Notice of exercise and payment in **cleared funds** must be received prior to the Expiry Date for the exercise to be valid. It is the responsibility of the optionholder to ensure that funds have cleared no later than the Expiry Date. You should be aware with regard to electronic payment that your own financial institution may implement earlier cut-off times and with regard to payment by cheque the time required to clear is again dependent on the practices between your financial institution and that of the company, and you should therefore take this into consideration when making payment.

A notice of exercise of options form is included as an annexure and can be downloaded from the Company's website, [http://www.sheffieldresources.com.au/investor\\_sr.php](http://www.sheffieldresources.com.au/investor_sr.php).

Yours faithfully

Will Burbury  
Chairman



SheffieldResources

LIMITED

ACN 125 811 083

Link Market Services Limited
Telephone: +61 1300 554 474
Security Code: SFXOPT
Website: www.linkmarketservices.com.au

NAME AND ADDRESS OF OPTIONHOLDER

SRN/HIN

Form for Name and Address of Optionholder with four horizontal lines.

Form for SRN/HIN with a grid of 10 boxes.

Conversion Ratio: 1 for 1
Expiry Date: 30 June 2013

Notice of Exercise of Options
SHEFFIELD RESOURCES LIMITED UNLISTED OPTIONS
EXPIRING 5.00pm (Perth time) on 30 JUNE 2013 EXERCISE PRICE \$A0.20

PLEASE COMPLETE BELOW

I/We apply to exercise the following number of options and confirm payment has been made in accordance with Part C of this form and, if applicable, I/we attach a cheque in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Sheffield Resources Limited.

A NUMBER OF OPTIONS EXERCISED

B TOTAL PAYMENT REQUIRED

Form for Number of Options Exercised with a grid of 10 boxes.

at \$A0.20 per Option Exercised \$A

Form for Total Payment Required with a grid of 10 boxes.

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise. If you do not indicate the number of Options you wish to Exercise or indicate a number that does not match the accompanying payment, the Company will exercise as many Options as your accompanying payment will pay for. However, the number of Options exercised will not exceed the number of Options you hold.

C METHODS OF PAYMENT

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Sheffield Resources Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

Form for Cheque Number with a grid of 10 boxes.

Form for BSB with a grid of 6 boxes.

Form for Account Number with a grid of 10 boxes.

Electronic funds transfers must be made to:

BSB: 016 355
Account Number: 2685 25422
Account Name: Sheffield Resources Ltd

Please ensure your SRN or HIN is used as the reference for your transfer.

Requirement for cleared funds: Notice of exercise and payment in cleared funds must be received prior to 5.00pm (Perth time) on 30 JUNE 2013 (Expiry Date) for the exercise to be valid. It is the responsibility of the optionholder to ensure that funds have cleared no later than the Expiry Date. You should be aware with regard to electronic payment that your own financial institution may implement earlier cut-off times and with regard to payment by cheque the time required to clear is again dependent on the practices between your financial institution and that of the company, and you should therefore take this into consideration when making payment.

**D YOUR CONTACT DETAILS**

Please provide your telephone number where you can be contacted during business hours regarding your Notice, if necessary.

Telephone Number

Contact Name (PRINT)

**E HOW TO LODGE THE NOTICE OF EXERCISE OF OPTIONS**

The completed notice and, if applicable, the accompanying cheque must be mailed or delivered to the details set out below.

**Mailing and delivery Address:** Sheffield Resources Limited, 14 Prowse Street, West Perth WA 6005.

**Facsimile number:** +61 8 9321 1710

**Privacy clause:** Link Market Services Limited advises that Chapter 2C of the *Corporations Act 2001* requires information about you as a securityholder (including your name, address and details of the securities you hold) to be included in the public register of the entity in which you hold securities. Information is collected to administer your securityholding and if some or all of the information is not collected then it might not be possible to administer your securityholding. Your personal information may be disclosed to the entity in which you hold securities. You can obtain access to your personal information by contacting us at the address shown on this form. Our privacy policy is available on our website ([www.linkmarketservices.com.au](http://www.linkmarketservices.com.au)).

**SFXO OPT001**

\*SFXO OPT001\*