

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Sheffield Resources Limited

ACN/ARSN 125 811 083

1. Details of substantial holder(1)

Name Bruce McQuitty
ACN/ARSN (if applicable) _____

There was a change in the interests of the substantial holder on 11/12/2015

The previous notice was given to the company on 05/07/2013

The previous notice was dated 05/07/2013

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Fully paid ordinary shares	7,700,000	6.51%	7,964,091	5.42%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
08/07/2014	Bruce McQuitty	Purchase on-market	\$100,000.00	123,457	123,457
02/10/2014	Bruce McQuitty	Purchase on-market	\$19,946.24	26,543	26,543
11/12/2015	Bruce McQuitty	Dilution due to Placement	-	7,850,000	7,850,000
23/12/2015	Bruce McQuitty	Shares purchased in SPP	\$15,000.00	34,091	34,091
12/02/2016	Bruce McQuitty	Shares purchased in Placement	\$35,200.00	80,000	80,000

