

22 October 2019

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Level 40, Central Park 152-158 St George's Terrace
Perth WA 6000

Dear Sir/Madam,

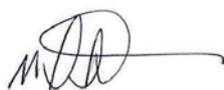
RESULTS OF GENERAL MEETING

Please be advised that all the resolutions considered at the General Meeting of Sheffield Resources Limited's shareholders today were passed unanimously on a show of hands.

The Company received valid proxies representing 90,610,878 shares. In accordance with the section 251AA of the *Corporations Act* 2001 (Cth) and Listing Rule 3.13.2, the Company advises details of proxies submitted in relation to each resolution:

RESOLUTION	FOR	AGAINST	DISCRETION	ABSTAIN
1. Ratification of Prior Issue of Shares to Sophisticated and Professional Investors (13 December 2018)	29,742,360	15,364,212	1,797,711	Nil
2. Ratification of Prior Issue of Shares to Azure Capital Investments Pty Ltd and Azure Capital Ltd (15 February 2019):	73,448,955	16,781,283	380,640	Nil
3. Ratification of Prior Issue of Shares to Taurus Mining Finance L.P. and Taurus Mining Finance Annex Fund L.P. (20 March 2019)	73,448,955	16,781,283	380,640	Nil
4. Ratification of Prior Issue of Shares to Taurus Mining Finance L.P. and Taurus Mining Finance Annex Fund L.P. (1 August 2019)	73,448,955	16,781,283	380,640	Nil
5. Ratification of Prior Issue of Tranche 1 Placement Shares under Listing Rule 7.1 (16 September 2019)	27,811,931	153,182	17,008,741	Nil
6. Ratification of Prior Issue of Tranche 1 Placement Shares under Listing Rule 7.1A (16 September 2019)	27,811,931	153,182	17,008,741	Nil
7. Approval to Issue Tranche 2 Placement Shares	56,858,310	162,728	17,011,241	16,578,599
8. Issue of Shares to Director - Participation in Tranche 2 Placement - Will Burbury	81,767,327	244,928	393,140	Nil
9. Issue of Shares to Director - Participation in Tranche 2 Placement - David Archer	81,523,693	244,928	383,140	86,000
10. Issue of Shares to Director - Participation in Tranche 2 Placement - Bruce McFadzean	73,354,709	399,064	16,857,105	Nil
11. Issue of Shares to Director - Participation in Tranche 2 Placement - Ian Macliver	89,982,310	244,928	383,140	Nil

Yours sincerely



Mark Di Silvio
Company Secretary