

13 December 2018

Ms Maria Gimik  
Adviser, Listings Compliance  
ASX Limited  
Level 40, Central Park,  
152-158 St Georges Terrace  
Perth WA 6000

Dear Maria,

**CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

Sheffield Resources Limited (“the Company”) (ASX:SFX) has today issued 24,970,812 fully paid ordinary shares (**New Shares**) at an issue price of \$0.65 per New Share to professional, sophisticated and other institutional investors under the placement initially announced by the Company on 10 December 2018.

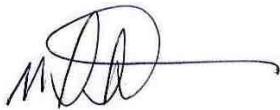
The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**) that:

1. the Company issued the New Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of the notice, the Company has complied with:
  - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
  - ii. section 674 of the Act; and

as at the date of this notice, there is no information that is excluded information (as defined in sections 708A(7) and 708A(8) of the Act).

If you have any further questions, please do not hesitate to contact me on 08 6555 8777.

Yours sincerely



**Mark Di Silvio**  
CFO/Company Secretary  
Sheffield Resources Limited